

PETERSON COMPLEX
ECONOMIC IMPACT
STATEMENT

FY03 (1 OCT 02 - 30 SEP 03)



PREPARED BY FINANCIAL ANALYSIS

21ST SPACE WING

PETERSON AFB CO



FORM 1045-10

STATEMENT OF CLEARANCE

The Personnel AFD and Clearance Monitoring Agency (CMA) have reviewed the information provided for Air Force personnel and have determined that the information is accurate and complete. The information has been cleared through the Operations Security Office and the Public Affairs Office for public release.

In accordance with AFI 10-1101, AFI 36-2623, AFI 35-101, and AFI 35-206, the information contained in this impact statement has been cleared through the Operations Security Office and the Public Affairs Office for public release.

[Signature]
DUANE W. DEAN
Lieutenant General, USAF

21st Computer Squadron
135 Dowd Street, Suite 1009
Pentagon AFD, DC 20330-1450
Telephone (703) 542-4500
DSC: 304-0000

21 OCT 2003
As of: 30 September 2003



DEPARTMENT OF THE AIR FORCE
21ST SPACE WING (AFSPC)

03 MAR 2004

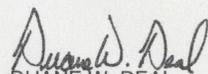
MEMORANDUM FOR SEE DISTRIBUTION

FROM: 21 SW/CC
775 Loring Ave, Suite 205
Peterson AFB CO 80914-1290

SUBJECT: Economic Impact Analysis

1. The Economic Impact Analysis is our way of keeping the Colorado Springs and El Paso County Communities informed of the activities of Peterson Air Force Base and Cheyenne Mountain Air Force Station. It is a summary of key information concerning our mission, resources, personnel, and the overall economic impact on the Colorado Springs community in Fiscal Year 2003.

2. We thank the citizens of El Paso County for their outstanding cooperation and strong support. We look forward to continued cooperation in an effort to make our communities an even better place to work and live!


DUANE W. DEAL
Brigadier General, USAF
Commander

STRENGTH AND PREPAREDNESS

PREFACE

ECONOMIC IMPACT ANALYSIS

The Peterson AFB and Cheyenne Mountain AFS Economic Impact Analysis (EIA) is a useful data resource for Air Force planners and a source of information for community leaders, legislators, and installation visitors. It presents the total economic impact and number of off-base secondary jobs supported by Air Force expenditures in the Economic Impact Region (EIR). The EIR for Peterson AFB and Cheyenne Mountain AFS covers the area within a 50 mile radius, including the city of Colorado Springs.

This EIA reflects information concerning Peterson AFB, Cheyenne Mountain AFS, and the Federal Building, annotated throughout this publication as "Peterson Complex." Schriever AFB is excluded as part of this EIA, except where noted.

Through close interaction with various agencies throughout the Peterson Complex, the 21st Space Wing Financial Analysis Division (FMA) compiled this FY03 EIA. The fiscal year data contained in the EIA reflects the time period of 1 Oct 02 - 30 Sep 03. We thank those members who helped contribute to this publication. Send suggestions or comments to:

Financial Analysis Flight
21st Comptroller Squadron
135 Dover Street, Suite 2009
Peterson AFB CO 80914-1137
Telephone (719) 556-4630
DSN: 834-4630

21 CPTS/FMA
As of: 30 September 2003

TEAM PETERSON MISSION STATEMENTS

The NORAD mission provides protection for the airspace of two vast countries. North American Aerospace Defense Command's area of responsibility stretches from Clear, Alaska, to Key West, Florida, and from St. John's Newfoundland, to San Diego, California. Thousands of US and Canadian military members have worked side-by-side in both countries for more than 40 years to protect North America against an aerospace attack. Aerospace warning and control are the cornerstones of the NORAD mission.

The US Northern Command's mission provides homeland defense and civil support, specifically to conduct operations to deter, prevent, and defeat threats and aggression aimed at the United States, its territories, and interests within the assigned area of responsibility; and as directed by the President or Secretary of Defense, to provide military assistance to civil authorities including consequence management operations.

The Air Force Space Command's mission makes space reliable for the warfighter by continuously improving the command's ability to provide and support combat forces, assuring their access to space. In addition, the command's ICBM forces deter any adversary contemplating the use of weapons of mass destruction.

The 21st Space Wing's mission provides combat capabilities through missile warning, space control, and expeditionary forces of globally based units.

The 302nd Airlift Wing's primary mission is to train, equip, and employ airlift forces in worldwide support of our nation's vital interests. The secondary mission is to provide aerial drops in support of local and national firefighting needs using the Modular Airborne Fire Fighting System (MAFFS).

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Please note:

Due to the formatting of the Economic Analysis software, the number fields are fixed. Therefore, "subtotals" in some areas appear to not add correctly in "total" columns.

This appears at the bottom of page 1, paragraph 4:

Private Businesses on Base, by type	63
Branch Banks/Credit Union	18
McDonald's	45

The 18 and 45 subtotals add up to the 63 total.

The total for paragraph 4 (2,547) is correct.

ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX

TABLE 1
PERSONNEL BY CLASSIFICATION AND HOUSING LOCATION

As of: 30-Sep-03
Data Source: VARIOUS ORGANIZATIONS

CLASSIFICATION	LIVING ON BASE	LIVING OFF BASE	TOTAL
1. APPROPRIATED FUND MILITARY			
Active Duty	582	3,494	4,076
ANG/Reserve	0	1,463	1,463
Army/Navy/Marines/Coast Guard	0	280	280
Canadian Forces	0	146	146
TOTAL:	582	5,383	5,965
2. ACTIVE DUTY MILITARY DEPENDENTS			
	600	9,042	9,642
3. APPROPRIATED FUND CIVILIAN			
General Schedule			1,834
Federal Wage Board			223
Other			2
TOTAL:			2,059
4. NON-APPROPRIATED FUND CONTRACT CIVILIANS AND PRIVATE BUSINESS			
Civilian NAF			394
Civilian BX			170
Contract Civilians (not elsewhere included)			1,920
Private Businesses On Base, By Type:			63
Branch Banks/Credit Union			18
McDonald's			45
TOTAL:			2,547
TOTAL PERSONNEL:			20,213

ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX

TABLE 2
ANNUAL PAYROLL BY CLASSIFICATION AND HOUSING LOCATION

Fiscal Year: 2003
Data Source: VARIOUS ORGANIZATIONS

CLASSIFICATION	LIVING ON BASE (\$)	LIVING OFF BASE (\$)	TOTAL (\$)
1. APPROPRIATED FUND MILITARY			
Active Duty	\$19,633,770	\$207,054,440	\$226,688,210
ANG/Reserve	\$0	\$14,709,000	\$14,709,000
Army/Navy/Marines/Coast Guard	\$0	\$16,592,800	\$16,592,800
Canadian Forces	\$0	\$8,380,968	\$8,380,968
TOTAL:	\$19,633,770	\$246,737,208	\$266,370,978
2. APPROPRIATED FUND CIVILIAN			
General Schedule			\$104,190,631
Federal Wage Board			\$8,541,382
Other			\$275,041
TOTAL:			\$113,007,054
3. NON-APPROPRIATED FUND CONTRACT CIVILIANS AND PRIVATE BUSINESS			
Civilian NAF			\$6,434,080
Civilian BX			\$2,995,590
Contract Civilians (not elsewhere included - included in Table 3 - Contracts)			\$0
Private Businesses On Base, By Type:			\$535,492
Branch Banks/Credit Union			\$535,492
McDonald's - (contract data not releasable)			\$0
TOTAL:			\$9,965,162
TOTAL ANNUAL PAYROLL: \$389,343,194			

ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX

TABLE 3
EXPENDITURES FOR CONSTRUCTION, SERVICES, AND PROCUREMENT OF
MATERIALS, EQUIPMENT, AND SUPPLIES
(Not including contracts for services supplied to other Air Force installations)

Fiscal Year: 2003
Data Source: VARIOUS ORGANIZATIONS

	ACTUAL ANNUAL EXPENDITURES
1. CONSTRUCTION	
Military Construction Program	\$11,465,119
Non-Appropriated Fund	\$10,133,577
Military Family Housing	\$11,786,259
O&M	\$23,112,951

TOTAL:	\$56,497,906
2. SERVICES	
Services Contracts *	\$221,106,079
Other Services (not elsewhere included)	\$0

TOTAL:	\$221,106,079
3. MATERIALS, EQUIPMENT, AND SUPPLIES PROCUREMENT	
Commissary	\$9,305,169
Base Exchange (BX)	\$330,000
Health (CHAMPUS, Government cost only)	\$88,363,888
Education (Impact aid and tuition assistance)	\$5,175,520
Inbound TDY (Per Diem & Lodging)	\$2,774,545
Other Materials, Equipment & Supplies (not elsewhere included)	\$8,232,682

TOTAL:	\$114,181,804

TOTAL ANNUAL EXPENDITURES: \$391,785,789

* Includes only contracts in the local economic area or contracts requiring the use of locally supplied goods and services.

ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX

TABLE 4
ESTIMATE OF NUMBER AND DOLLAR VALUE OF INDIRECT JOBS CREATED

Data Sources:
Multipliers: LMI Economic Impact Database, Installations and Indirect/Induced Job Multipliers
Average Annual Pay: Bureau of Labor Statistics, US Department of Labor

Type of Personnel	# of Base Jobs	Multiplier	# of Indirect Jobs
MILITARY ACTIVE DUTY	4,502	0.41	1,846
TRAINEES AND RESERVISTS	1,463	0.16	234
DoD CIVILIANS	2,059	0.55	1,132
OTHER CIVILIANS	2,547	0.55	1,401
	-----		-----
TOTAL:	10,571		4,613

AVERAGE ANNUAL PAY FOR THE LOCAL COMMUNITY: \$36,581

ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED: \$168,748,153

**ECONOMIC IMPACT ANALYSIS
PETERSON COMPLEX**

**TABLE 5
TOTAL ANNUAL ECONOMIC IMPACT ESTIMATE**

ANNUAL PAYROLL:		\$389,343,194
Military	\$266,370,978	
Federal Civilian	\$113,007,054	
Other Civilian	\$9,965,162	
ANNUAL EXPENDITURES:		\$391,785,789
ESTIMATED ANNUAL DOLLAR VALUE OF JOBS CREATED:		\$168,748,153
Estimated Indirect Jobs Created	4,613	
Average Annual Pay	\$36,581	
GRAND TOTAL:		\$949,877,136

DISTRIBUTION

- 21st SPACE WING PUBLIC AFFAIRS
- AFSPC/FMA
- AFSPC PUBLIC AFFAIRS
- NORAD PUBLIC AFFAIRS
- USNORTHCOM PUBLIC AFFAIRS
- 21st SPACE WING HISTORIAN
- PIKES PEAK AREA COUNCIL OF GOVERNMENTS
- CHAMBER OF COMMERCE ECONOMIC DEVELOPMENT COUNCIL
- CHAMBER OF COMMERCE MILITARY AFFAIRS COUNCIL
- COLORADO STATE GOVERNMENT OFFICIALS